

Establishment of Ono Pharma Healthcare Co., Ltd.

Feb 1, 2021

Cautionary Notes

Forecasts and other forward-looking statements included in this document are based on information currently available and certain assumptions that the Company deems reasonable.

Actual performance and other results may differ significantly due to various factors. Such factors include, but are not limited to:

- (i) failures in new product development***
- (ii) changes in general economic conditions due to reform of medical insurance system***
- (iii) failures in obtaining the expected results due to effects of competing products or generic drugs***
- (iv) infringements of the Company's intellectual property rights by third parties***
- (v) stagnation of product supply from the delay in production due to natural disasters, fires and so on***
- (vi) onset of new side effect of post-licensure medical product***
- and, (vii) currency exchange rate fluctuations and interest rate trend.***

Information about pharmaceutical products (including products currently in development) included in this document is not intended to constitute an advertisement of medical advice.

Company profile

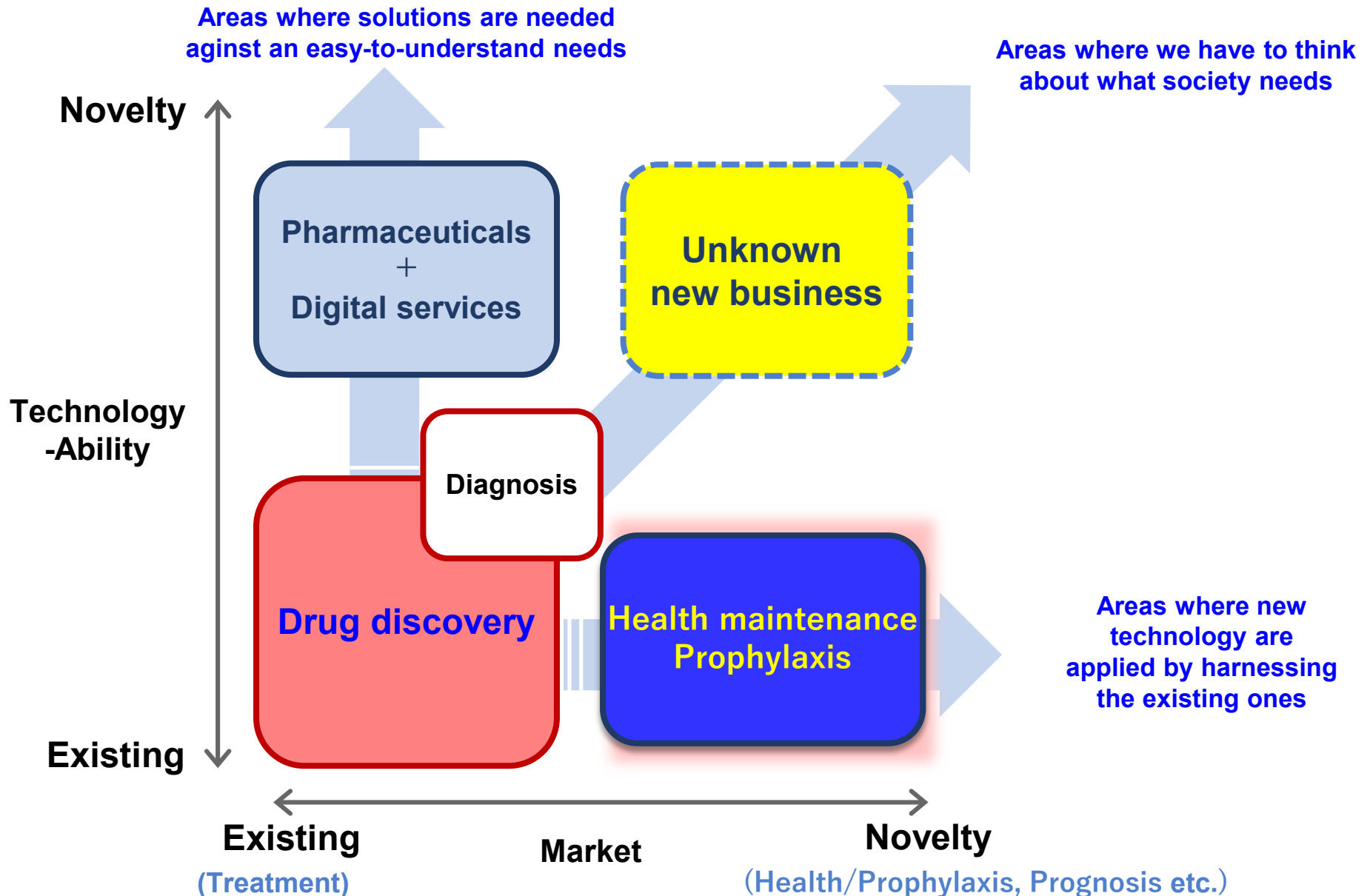


ONO PHARMA HEALTHCARE CO., LTD.

- **Trade name** : Ono Pharma Healthcare Co., Ltd.
- **Location** : 8-2, Kyutaromachi 1-chome, Chuo-ku, Osaka, Japan
- **Founded** : February 5, 2021 (Planned)
- **Capital** : JPY 10 million
- **Representative** : Yasunari Noda, President
- **Staffs** : 4 persons
- **Business** : Solution service business in the healthcare field
- **Founder** : Ono Pharmaceutical Co., Ltd.



Ono's view on new businesses



Target business of Ono Pharma Healthcare

Ono Pharma Healthcare is considering a business to solve various social issues in the areas from medical care to pre-illness in the pre-stage of disease and prophylaxis. Through the solution service business, we aim to enable individuals to manage their own health throughout their life course based on their own will.



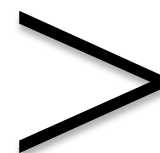
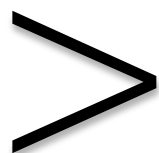
Solution of social issues

Ono Pharmaceutical Co., Ltd.
(Business operator of ethical drugs)

Research exit strategy



**Live a healthy life
both physically and mentally**



Provide solution services for solving social issues

 **ONO PHARMA HEALTHCARE CO., LTD.**



ONO PHARMACEUTICAL CO.,LTD.

Dedicated to Man's Fight against Disease and Pain